



## FINANCIAL AID APPLICATION 2007-2008

HARTWICK COLLEGE  
Financial Aid and Affordability Office  
Oneonta, NY 13820  
Phone: 607-431-4130 Fax: 607-431-4006

### APPLICANT INFORMATION

□□□-□□-□□□□

Last Name	First	Middle (Complete)	Jr., etc.	Social Security Number	
Home Address		City	State	Zip	County
Home Telephone Number		Date of Birth (month/day/year)		<input type="checkbox"/> Male	<input type="checkbox"/> Female
Student E-mail Address			Parent E-mail Address		

1. During the above academic year, I will be a: ☐ New first-year student ☐ Transfer student  
Working toward my: ☐ First Bachelor's Degree ☐ Second Bachelor's Degree
2. My year in school will be: ☐ First-year student ☐ Sophomore ☐ Junior ☐ Senior
3. I will be residing: ☐ On campus ☐ Off campus ☐ At home
4. Are you a citizen of the United States? ☐ Yes ☐ No If no, what is your Visa status? \_\_\_\_\_
5. Student's marital status: ☐ Unmarried ☐ Married  
Do you have any dependents? ☐ No ☐ Yes If yes, how many? \_\_\_\_\_  
Number of family members (include only your spouse, dependents, and yourself): \_\_\_\_\_  
How many of the above will be attending college in 2007-2008 (including you): \_\_\_\_\_

### 2006 TAXED INCOME

2006 TAXED INCOME	Student Information	Parent Information <small>(to be completed by student's custodial parent or parents)</small>
The following 2006 U.S. Income Tax Return figures are:	<input type="checkbox"/> from a completed IRS form 1040EZ, 1040A, or 1040TEL. <input type="checkbox"/> from a completed IRS form 1040. <input type="checkbox"/> estimated. I will file IRS form 1040EZ, 1040A, or 1040TEL. <input type="checkbox"/> estimated. I will file IRS form 1040. <input type="checkbox"/> not from a tax return. I will not file a return.	<input type="checkbox"/> from a completed IRS form 1040EZ, 1040A, or 1040TEL. <input type="checkbox"/> from a completed IRS form 1040. <input type="checkbox"/> estimated. I will file IRS form 1040EZ, 1040A, or 1040TEL. <input type="checkbox"/> estimated. I will file IRS form 1040. <input type="checkbox"/> not from a tax return. I will not file a return.
2006 Adjusted Gross Income		
Amount of your Income Tax for 2006		
2006 Total Number of Exemptions		
Amount of 2006 income earned from work by:	Student \$ _____ Student's spouse \$ _____	Father \$ _____ Mother \$ _____

2006 UNTAXED Income and Benefits	Student Information	Parent Information
Earned Income Credit		
Untaxed Social Security		
Worker's compensation		
Payments to tax deferred-pensions or IRAs		
Child support received	By student for student's dependent(s):	By parent for all dependents:
Tax-exempt interest		
Any other untaxed income or benefits: list source(s)		

PLEASE LIST 2006 AMOUNTS:	Student Information	Parent Information
2006 Education credits reported on IRS 1040 or 1040A		
2006 Child support you paid for children not residing in your household		

ASSETS Please list the net worth of any assets or investments you hold. Include savings and checking accounts, CDs, trusts, investments, stocks, and business/farm net worth, as well as any second home or other real estate (current value minus debt). DO NOT INCLUDE the balance of any retirement assets, 401Ks, employer pension plans, IRAs, or the value of your primary residence or automobiles.	Student Information		Parent Information	
	AMOUNT	TYPE OF ASSET	AMOUNT	TYPE OF ASSET
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

## HOUSEHOLD INFORMATION

List below ALL family members in household:

FULL NAME	RELATIONSHIP TO STUDENT	DATE OF BIRTH	NAME OF COLLEGE '07-'08 (AT LEAST ½ TIME ATTENDING)
	STUDENT		

Parent's current marital status? ☐ Single ☐ Married/Re-married ☐ Widowed ☐ Separated/Divorced  
 Date (Month/Year) \_\_\_\_\_

**EXPLANATIONS/SPECIAL CIRCUMSTANCES:** Attach separate sheet with details

## CERTIFICATION

All the information on this form is true and complete to the best of my knowledge. I agree to give proof of the information that I have given on this form, if requested. I realize that this proof may include a copy of my U.S. income tax returns. I certify that all information is correct at this time, and that I will send timely notice to Hartwick College of any significant change in family income or assets, financial situation, college plans of other children, or the receipt of scholarships or grants.

\_\_\_\_\_  
 Student's signature

\_\_\_\_\_  
 Parent's signature (if applicable)

\_\_\_\_\_  
 Date completed