

FINANCIAL AID APPLICATION 2003-2004

HARTWICK COLLEGE

Financial Aid Office
 Oneonta, NY 13820
 Phone: 607.431.4130 Fax: 607.431.4006

All items must be completed in full. If items are left blank, your request for aid will not be reviewed.

APPLICANT INFORMATION

<i>Last Name of Applicant</i>	<i>First</i>	<i>Middle (Complete)</i>	<i>Jr., etc.</i>	_ _ _ -	_ _ - _ _ _
					<i>Social Security Number</i>
<i>Home Address</i>		<i>City</i>	<i>State</i>	<i>Zip</i>	<i>County</i>
<i>Home Telephone Number</i>			<i>Date of Birth (month/day/year)</i>		<i>Check One:</i> <input type="checkbox"/> Male <input type="checkbox"/> Female

1. During the above academic year, I will be a:
 - New first-year student
 - Continuing student
 - Transfer student

Working toward my: First Bachelor's Degree Second Bachelor's Degree
2. My year in school will be: First-year student Sophomore Junior Senior
3. I will be residing: On campus Off-campus Greek House Off campus At home
4. Are you a citizen of the United States? Yes No If no, what is your Visa status? _____
5. What is your major? _____ Expected college graduation date _____
6. Student's marital status: Unmarried Married
 - Do you have any dependents? No Yes If yes, how many? _____
 - Number of family members (include only your spouse, dependents, and yourself): _____
 - How many of the above will be attending college in 2003-2004 (including you): _____

DIRECTIONS: *If you wish to be considered for financial assistance through Hartwick College (grants, scholarships, and loans), you must complete the following:*

	New Hartwick Students	Continuing Students
Deadline	Regular Decision: February 1 Early Decision: January 1	May 1
Required Forms	<ul style="list-style-type: none"> <input type="checkbox"/> This application, which must be completed in its entirety <input type="checkbox"/> Please estimate your 2002 income—do NOT wait until you complete your income tax return <input type="checkbox"/> Free Application for Federal Student Aid (available through your Guidance Office, this form should be mailed to Federal Student Aid Programs soon after January 1) <input type="checkbox"/> Transfer students also must: <ul style="list-style-type: none"> <input type="checkbox"/> submit a financial aid transcript from all other colleges you have previously attended <input type="checkbox"/> submit parent & student signed 2002 federal (and NY State, if a resident of NY) income tax returns with schedules and W-2s 	<ul style="list-style-type: none"> <input type="checkbox"/> This application, which must be completed in its entirety <input type="checkbox"/> Free Application for Federal Student Aid (renewal form should be mailed to you from Federal Student Aid Programs in December) <input type="checkbox"/> Parent & student signed 2002 federal income tax returns with schedules & W-2s <input type="checkbox"/> NY State residents also must: <ul style="list-style-type: none"> <input type="checkbox"/> submit parent & student 2002 signed state income tax returns <input type="checkbox"/> file a Tuition Assistance Program (TAP) application

	Student's Information		Parent Information (to be completed by student's custodial parent or parents)	
2002 TAXED INCOME				
The following 2002 U.S. Income Tax Return figures are:	<input type="checkbox"/> from a completed IRS form 1040EZ, 1040A, or 1040TEL <input type="checkbox"/> from a completed IRS form 1040 <input type="checkbox"/> estimated. I will file IRS form 1040EZ, 1040A, or 1040TEL <input type="checkbox"/> estimated. I will file IRS form 1040 <input type="checkbox"/> not from a tax return. I will not file a return. Transfers and continuing students also must complete a non-filer statement available at the Financial Aid Office.		<input type="checkbox"/> from a completed IRS form 1040EZ, 1040A, or 1040TEL <input type="checkbox"/> from a completed IRS form 1040 <input type="checkbox"/> estimated. I will file IRS form 1040EZ, 1040A, or 1040TEL <input type="checkbox"/> estimated. I will file IRS form 1040 <input type="checkbox"/> not from a tax return. I will not file a return. Parents of transfers and continuing students also must complete a non-filer statement available at the Financial Aid Office.	
2002 Adjusted Gross Income				
Amount of your Income Tax for 2002				
2002 Total Number of Exemptions				
Amount of 2002 income earned from work by:	Student \$ _____	Student's spouse \$ _____	Father \$ _____	Mother \$ _____
2002 UNTAXED Income and Benefit AMOUNTS				
Earned Income Credit				
AFDC/ADC welfare, veterans, or workers' compensation benefits				
Social Security benefits				
Payments to tax-deferred pensions or IRAs				
Child support received:	By student for student's dependent(s): _____		By parent for all dependents: _____	
Tax-exempt interest				
Any other untaxed income or benefits				
PLEASE LIST 2002 AMOUNTS:				
2002 Earnings from a federal workstudy program				
2002 Education credits (Hope & Lifetime Learning Tax Credits) reported on IRS Form 1040 or 1040A.				
2002 Child support you paid for children not residing in your household				
ASSETS				
	Student		Parent	
	AMOUNT	TYPE OF ASSET	AMOUNT	TYPE OF ASSET
Please list the value of any assets or investments you hold. For example, include savings accounts, CDs, trusts, investments, stocks, and other liquid assets. DO NOT INCLUDE the balance of any retirement assets, 401Ks, employer pension plans, IRAs, or the value of automobiles.	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

ADDITIONAL STUDENT INFORMATION

Do you own (or have primary use of) a car?

Yes No

If yes, year and make _____

Registered to whom? _____

What skills or experience do you have relating to student employment (e.g. lifeguard certified, computer or typing skills)? _____

What outside scholarships or sources have you applied for? Please list type and amount, and check the corresponding box if you have been awarded the scholarship:

Scholarship Name	Amount	I have been awarded:
	\$ _____	<input type="checkbox"/>
	\$ _____	<input type="checkbox"/>

SUPPLEMENTAL INFORMATION *(to be completed by the student's custodial parent or parents, or, for independent students, the student should complete this section)*

You: own a home Current home value: _____ Total home debt: _____

Purchase price: _____ Purchase year: _____

Monthly Mortgage Payments: _____

rent

other

Please explain _____

Do you own a second home or real estate?

Yes No

If yes, how much is it worth? _____

How much is owed on it? _____

HOUSEHOLD INFORMATION

How many family members will your parents (or you, if you are independent) support in 2003-2004? Include the student, parents and any other family members living in the household or away at college that the parents will provide over 50% of support for in 2003-2004. _____

How many of the above will be in college at least ½ time for at least one term in 2003-2004? _____

How many parents are included in the number in college you listed above? _____

List family members in household below:

Full Name	Relationship to Student	Age	Claimed by parents as tax exemption in '02?		Attending college at least ½ time?		Name of College		Parent's contribution
			Yes	No	'02-'03	'03-'04	'02-'03	'03-'04	
			Yes	No	Yes	No	Yes	No	
			Yes	No	Yes	No	Yes	No	
			Yes	No	Yes	No	Yes	No	
			Yes	No	Yes	No	Yes	No	
			Yes	No	Yes	No	Yes	No	
			Yes	No	Yes	No	Yes	No	

Parent's current marital status?

Single

Married/Re-married

Widowed

Separated/Divorced

Date Separated (Month/Year) _____

Parent's state of legal residence? _____

PROJECTIONS & ESTIMATES

	Parent's 2001 Income & Benefits	Parent's Expected 2003 Income & Benefits
Adjusted Gross Income		
Father's earned income		
Mother's earned income		
Other taxable income		
Untaxed income and benefits		
U.S. income tax paid		

What amount do parents feel they can contribute toward the student's education this year? \$ _____

What can the student contribute from summer earnings or other sources toward his/her education this year? \$ _____

What are the student's expected 2003 income and benefits? \$ _____

PARENT INFORMATION

Check one: father stepfather legal guardian
 other, please explain _____

Name _____ Age _____

Check one: employed self-employed
 unemployed, as of _____

Occupation _____

Employer _____

Work Telephone _____

Check one: mother stepmother legal guardian
 other, please explain _____

Name _____ Age _____

Check one: employed self-employed
 unemployed, as of _____

Occupation _____

Employer _____

Work Telephone _____

INFORMATION ABOUT NON-CUSTODIAL PARENT

Name _____

Who last claimed student as a tax exemption? _____ How much will non-custodial parent contribute toward this student's education for 2003-2004? \$ _____

EXPLANATIONS / SPECIAL CIRCUMSTANCES

If you have other information that you wish to be considered, please explain here. Attach additional page if necessary.

CERTIFICATION

All the information on this form is true and complete to the best of my knowledge. I agree to give proof of the information that I have given on this form, if requested. I realize that this proof may include a copy of my U.S., state, or local income tax returns. I certify that all information is correct at this time, and that I will send timely notice to Hartwick College of any significant change in family income or assets, financial situation, college plans of other children, or the receipt of other scholarships or grants.

 Student's signature

 Student's spouse's signature

 Father's (stepfather's) signature

 Mother's (stepmother's) signature

 Date completed